

Fill in this information to identify the case:

Debtor Name Metroplex Recovery, LLCUnited States Bankruptcy Court for the: Northern District of Texas
(State)Case number (if known): 23-42712-MXM-11(V)☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|------------------|---------------------------------|------------------------------------|
| 3.1. JP Morgan Chase bank (7977) | Checking account | 7 9 7 7 | \$5,000.00 |
| 3.2. JPMorgan Chase Bank (mma 4604) | Savings account | 4 6 0 4 | \$9,671.00 |

4. Other cash equivalents (Identify all)

| | |
|------------|------------|
| 4.1 Square | \$3,300.00 |
|------------|------------|

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$17,971.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

| | |
|-----------------------------|------------|
| 7.1 Pioneer 303 Investments | \$4,250.00 |
|-----------------------------|------------|

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$4,250.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

11. Accounts receivable

11a. 90 days old or less: _____ - _____ = →
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = →
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

**Valuation method used
for current value**

**Current value of
debtor's interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

14.2 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

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16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

| |
|--|
| |
|--|

Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|--|---|------------------------------------|
| 19. Raw materials | | | | |
| Keys | | \$170,000.00 | | \$170,000.00 |
| | MM / DD / YYYY | | | |
| 20. Work in progress | | | | |
| | MM / DD / YYYY | | | |
| 21. Finished goods, including goods held for resale | | | | |
| | MM / DD / YYYY | | | |
| 22. Other inventory or supplies | | | | |
| | MM / DD / YYYY | | | |

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

| |
|---------------------|
| \$170,000.00 |
|---------------------|

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

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| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|--|
| 28. Crops—either planted or harvested | | | |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85. | | | <div style="border: 1px solid black; width: 100px; height: 20px;"></div> |
| 34. Is the debtor a member of an agricultural cooperative? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 37. Has any of the property listed in Part 6 been appraised by a professional within the last year? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 7: Office furniture, fixtures, and equipment; and collectibles | | | |
| 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? | | | |
| <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. Office furniture | | | |

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| | | | |
|-----|---|----------------|--------------------|
| 40. | Office fixtures | | |
| | <u>6-MERCEDES BENCH ADAPTERS</u> | <u>unknown</u> | <u>\$1,800.00</u> |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software | | |
| | <u>6-AUTOPROPAD G2 OR BASIC</u> | <u>unknown</u> | <u>\$6,000.00</u> |
| | <u>6-XHORSE KEY READER</u> | <u>unknown</u> | <u>\$2,400.00</u> |
| | <u>6-KEY TOOL XHORSE</u> | <u>unknown</u> | <u>\$1,200.00</u> |
| | <u>AUTEL IM608</u> | <u>unknown</u> | <u>\$1,500.00</u> |
| | <u>2-AUTOHEX</u> | <u>unknown</u> | <u>\$7,000.00</u> |
| | <u>TOPDON PROGRAMMER</u> | <u>unknown</u> | <u>\$500.00</u> |
| | <u>AVDI BMW</u> | <u>unknown</u> | <u>\$1,000.00</u> |
| | <u>AVDI MERCEDES</u> | <u>unknown</u> | <u>\$1,000.00</u> |
| | <u>MDP PROGRAMMER</u> | <u>unknown</u> | <u>\$500.00</u> |
| | <u>WITECH MICROPOD</u> | <u>unknown</u> | <u>\$500.00</u> |
| | <u>FLEX PROGRAMMER</u> | <u>unknown</u> | <u>\$1,000.00</u> |
| | <u>CAR PROG</u> | <u>unknown</u> | <u>\$200.00</u> |
| | <u>2-AEZ FLASHER</u> | <u>unknown</u> | <u>\$2,000.00</u> |
| | <u>IDPRO</u> | <u>unknown</u> | <u>\$100.00</u> |
| | <u>LONDSOR</u> | <u>unknown</u> | <u>\$500.00</u> |
| | <u>BENHFORCE HARNESS</u> | <u>unknown</u> | <u>\$500.00</u> |
| | <u>08D LINK ALFA 08D</u> | <u>unknown</u> | <u>\$200.00</u> |
| | <u>Dell Computer Core i9 XPS with Samsung Monitor</u> | <u>unknown</u> | <u>\$500.00</u> |
| | <u>Asus Computer and 2 LG monitors</u> | <u>unknown</u> | <u>\$500.00</u> |
| | <u>5 - desktop Dell Computers Inspiron core i3 with monitors</u> | <u>unknown</u> | <u>\$2,500.00</u> |
| | <u>Hp Laserjet P1102</u> | <u>unknown</u> | <u>\$100.00</u> |
| | <u>hp laserjet pro mf428fdw</u> | <u>unknown</u> | <u>\$200.00</u> |
| | <u>canon mf455dw</u> | <u>unknown</u> | <u>\$200.00</u> |
| | <u>CANON MF445DW</u> | <u>unknown</u> | <u>\$200.00</u> |
| | <u>6-ILCO SPEED 045 MACHINE</u> | <u>unknown</u> | <u>\$2,800.00</u> |
| | <u>6-HIGH SECURITY MACHINE XC002 OR XP007</u> | <u>unknown</u> | <u>\$2,100.00</u> |
| | <u>6 XHORSE DOLPHIN MACHINE AUTOMATIC</u> | <u>unknown</u> | <u>\$10,500.00</u> |
| | <u>6-VVDI PROG</u> | <u>unknown</u> | <u>\$1,800.00</u> |
| | <u>6-VVDI2</u> | <u>unknown</u> | <u>\$6,000.00</u> |
| | <u>6 - VVDI MB</u> | <u>unknown</u> | <u>\$4,800.00</u> |

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42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

| | | | |
|------|--|--|--|
| 42.1 | | | |
| 42.2 | | | |
| 42.3 | | | |

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$60,100.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|------------------------------------|
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | (Where available) | | |
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1 <u>2021 Mercedes-Benz Metris / VIN: W1YV0BEYXM3861234</u> | <u>\$28,597.00</u> | <u>KBB</u> | <u>\$28,597.00</u> |
| 47.2 <u>2019 Ford Transit Connect / VIN: NM0LS7F20K1392366</u> | <u>unknown</u> | | <u>\$15,040.00</u> |
| 47.3 <u>2019 Ford Transit / VIN: NM0LS7F2XK1397395</u> | <u>unknown</u> | | <u>\$14,862.00</u> |
| 47.4 <u>2021 Mercedes-Benz Metris / VIN: W1YV0BEY6M3861652</u> | <u>unknown</u> | | <u>\$24,377.00</u> |
| 47.5 <u>2022 Mercedes-Benz Metris / VIN: W1Y40BHY3N1082699</u> | <u>unknown</u> | | <u>\$43,203.00</u> |
| 47.6 <u>2021 Mercedes-Benz Metris / VIN: W1YV0BEY3M3846204</u> | <u>unknown</u> | | <u>\$29,545.00</u> |
| 47.7 <u>2022 Mercedes-Benz Metris / VIN: W1YV0CEYXN3963740</u> | <u>unknown</u> | | <u>\$39,623.00</u> |
| 47.8 <u>2022 Mercedes-Benz Metris / VIN: W1YV0BEY6N3967701</u> | <u>unknown</u> | | <u>\$39,259.00</u> |
| 47.9 <u>2021 Mercedes-Benz Metris / VIN: W1YV0CEY8M3856801</u> | <u>unknown</u> | | <u>\$30,745.00</u> |
| 47.10 <u>2018 Mercedes-Benz Sprinter / VIN: WD3PE7CD2JP591328</u> | <u>unknown</u> | | <u>\$24,884.00</u> |
| 47.11 <u>2020 Ford Transit Connect / VIN: NM0LS7E27L1455014 Debtor holds bare legal title only. Joshue Verduzco holds equitable title by making all the payments and maintaining possession pursuant to a bill of sale. Current FMV is believed to be \$19,951.00</u> | <u>unknown</u> | | <u>\$0.00</u> |
| 47.12 <u>2022 Mercedes-Benz Metris / VIN: W1YV0BEY8M3855402 May be subject to transfer in Torres divorce decree.</u> | <u>unknown</u> | | <u>\$25,000.00</u> |

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| <p>47.132022 Mercedes-Benz Metris / VIN: W1YV0CEY4N4118053 May be subject to transfer in Torres divorce decree.</p> | unknown | | \$29,000.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|---|--|--|--|---|------------------------------------|------------|-------|-------|-------|-------|------------|-------|-------|-------|-------|------------|-------|-------|-------|-------|------------|-------|-------|-------|-------|------------|-------|-------|-------|-------|------------|-------|-------|-------|-------|
| <p>48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 48.1 _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 48.2 _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>49. Aircraft and accessories</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 49.1 _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 49.2 _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>51. Total of Part 8 Add lines 47 through 50. Copy the total to line 87.</p> | | | \$344,135.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>52. Is a depreciation schedule available for any of the property listed in Part 8?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Part 9: Real property</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>54. Does the debtor own or lease any real property?</p> <p><input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 35%;">Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</th> <th style="width: 15%;">Nature and extent of debtor's interest in property</th> <th style="width: 15%;">Net book value of debtor's interest (Where available)</th> <th style="width: 15%;">Valuation method used for current value</th> <th style="width: 20%;">Current value of debtor's interest</th> </tr> </thead> <tbody> <tr> <td>55.1 _____</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>55.2 _____</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>55.3 _____</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>55.4 _____</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>55.5 _____</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>55.6 _____</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>_____</td> </tr> </tbody> </table> | | | | Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest | 55.1 _____ | _____ | _____ | _____ | _____ | 55.2 _____ | _____ | _____ | _____ | _____ | 55.3 _____ | _____ | _____ | _____ | _____ | 55.4 _____ | _____ | _____ | _____ | _____ | 55.5 _____ | _____ | _____ | _____ | _____ | 55.6 _____ | _____ | _____ | _____ | _____ |
| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 55.1 _____ | _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 55.2 _____ | _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 55.3 _____ | _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 55.4 _____ | _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 55.5 _____ | _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 55.6 _____ | _____ | _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>56. Total of Part 9 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|------------------------------------|
| | (Where available) | | |
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| <u>arlingtoncarkeys.com</u> | <u>\$50.00</u> | <u>GoDaddy.com</u> | <u>\$50.00</u> |
| <u>dfwtowingandrecovery.com</u> | <u>\$451.00</u> | <u>GoDaddy.com</u> | <u>\$451.00</u> |
| <u>fortworthcarkeys.com</u> | <u>\$409.00</u> | <u>GoDaddy.com</u> | <u>\$409.00</u> |
| <u>friscocarkeys.com</u> | <u>\$50.00</u> | <u>GoDaddy.com</u> | <u>\$50.00</u> |
| <u>fwlocksmith.com</u> | <u>\$1,138.00</u> | <u>GoDaddy.com</u> | <u>\$1,138.00</u> |
| <u>keyninjas.cn</u> | <u>\$50.00</u> | <u>GoDaddy.com</u> | <u>\$50.00</u> |
| <u>keyninjas.com.cn</u> | <u>\$50.00</u> | <u>GoDaddy.com</u> | <u>\$50.00</u> |
| <u>keyninjas.net</u> | <u>\$153.00</u> | <u>GoDaddy.com</u> | <u>\$153.00</u> |
| <u>keyninjas.net.cn</u> | <u>\$50.00</u> | <u>GoDaddy.com</u> | <u>\$50.00</u> |
| <u>keyninjas.org.cn</u> | <u>\$50.00</u> | <u>GoDaddy.com</u> | <u>\$50.00</u> |
| <u>lauramaidservices.com</u> | <u>\$491.00</u> | <u>GoDaddy.com</u> | <u>\$491.00</u> |
| <u>metroplexadvancedprogrammin.com</u> | <u>\$50.00</u> | <u>GoDaddy.com</u> | <u>\$50.00</u> |
| <u>metroplexlocksmith.com</u> | <u>\$1,139.00</u> | <u>GoDaddy.com</u> | <u>\$1,139.00</u> |
| <u>metroplexmdp.com</u> | <u>\$300.00</u> | <u>GoDaddy.com</u> | <u>\$300.00</u> |
| <u>metroplexrecovery.com</u> | <u>\$1,234.00</u> | <u>GoDaddy.com</u> | <u>\$1,234.00</u> |
| 62. Licenses, franchises, and royalties | | | |
| 63. Customer lists, mailing lists, or other compilations | | | |
| 64. Other intangibles, or intellectual property | | | |

Debtor Metroplex Recovery, LLC
NameCase number (if known) 23-42712-MXM-11(V)Point of Sale Softwareunknownunknown65. **Goodwill**66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$5,665.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**71. **Notes receivable**

Description (include name of obligor)

| | | | | | |
|-------|-------------------|---|----------------------------------|-----|-------|
| _____ | _____ | - | _____ | = → | _____ |
| | Total face amount | | doubtful or uncollectible amount | | |

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

| | | |
|-------|----------|-------|
| _____ | Tax year | _____ |
| _____ | Tax year | _____ |
| _____ | Tax year | _____ |

73. **Interests in insurance policies or annuities**

| | |
|-------|-------|
| _____ | _____ |
|-------|-------|

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

| | |
|-------|-------|
| _____ | _____ |
|-------|-------|

Nature of claim

Amount requested

Debtor Metroplex Recovery, LLC
NameCase number (if known) 23-42712-MXM-11(V)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No☐ Yes**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|------------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$17,971.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$4,250.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | _____ | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | _____ | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$170,000.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | _____ | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$60,100.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$344,135.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> → | | <u> </u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$5,665.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + _____ | |
| 91. Total. <i>Add lines 80 through 90 for each column.....91a.</i> | <u>\$602,121.00</u> | + 91b. <u> </u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | <u>\$602,121.00</u> |

Fill in this information to identify the case:

Debtor name Metroplex Recovery, LLC

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (if known): 23-42712-MXM-11(V)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|
|---|--|

2.1 Creditor's name

CIT First Citizens Bank

Describe debtor's property that is subject to a lien

\$74,602.00

unknown

Creditor's mailing address

P.O. Box 856502

Minneapolis, MN 55485

Describe the lien

Equipment Loan

Creditor's email address, if known

Date debt was incurred

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Last 4 digits of account number

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Remarks: Equipment Loan

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,928,561.78

Debtor Metroplex Recovery, LLC
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| Part 1: Additional Page | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|---|---|--|
| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | | |
| 2.2 Creditor's name <u>CIT First Citizens Bank</u> Creditor's mailing address <u>P.O. Box 856502</u> <u>Minneapolis, MN 55485</u> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number ____ _ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____ | Describe debtor's property that is subject to a lien <div style="text-align: right; border-top: 1px solid black; border-bottom: 1px solid black;">\$160,000.00</div> Describe the lien <u>Equipment Loan</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="text-align: right; border-top: 1px solid black; border-bottom: 1px solid black;">unknown</div> |
| Remarks: Equipment Loan | | |

Debtor Metroplex Recovery, LLC
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| Part 1: Additional Page | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|--|---|---|
| 2.3 Creditor's name <u>Ford Motor Credit</u> Creditor's mailing address <u>PO Box 650575</u> <u>Dallas, TX 75265</u> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <u>3</u> <u>3</u> <u>6</u> <u>9</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Ford Motor Credit ; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>2019 Ford Transit Connect</u> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 0 0 10px 0;">\$14,312.00</div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 0 0 10px 0;">\$15,040.00</div> |

Debtor Metroplex Recovery, LLC
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| Part 1: Additional Page | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|---|--|--|
| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | | |
| 2.4 Creditor's name <u>Ford Motor Credit Company LLC</u> Creditor's mailing address <u>c/o National Bankruptcy Service Center</u> <u>P.O. Box 62180</u> <u>Colorado Springs, CO 75265</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>3</u> <u>4</u> <u>3</u> <u>6</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Ford Motor Credit Company LLC; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>2019 Ford Transit</u> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <u>\$14,661.00</u> <u>\$14,862.00</u> |

Debtor Metroplex Recovery, LLC
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Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.5 Creditor's name

Legend Advance Funding II LLC

Creditor's mailing address

10 W 37th St Rm 602

800 Brickell Ave 902

Miami, FL 33131

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Have you already specified the relative priority?

☒ No. Specify each creditor, including this creditor, and its relative priority.

For JPMorgan Chase Bank (mma 4604): 1) US Dept of Treasury SBA; **2) Legend Advance Funding II LLC;** 3) National Funding; 4) Wide Merchant Capital; For JP Morgan Chase bank (7977): 1) US Dept of Treasury SBA; **2) Legend Advance Funding II LLC;** 3) National Funding; 4) Wide Merchant Capital; For Square: 1) US Dept of Treasury SBA; **2) Legend Advance Funding II LLC;** 3) National Funding; 4) Wide Merchant Capital

☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

JPMorgan Chase Bank (mma 4604), JP Morgan Chase bank (7977), Square

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

\$127,028.00

\$17,971.00

Remarks:MCA

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| Part 1: Additional Page | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|--|--|--|
| 2.6 Creditor's name <u>Marlin Leasing Corporation</u> | \$127,640.00 | unknown |
| Creditor's mailing address <u>P.O. Box 13604</u> <u>Philadelphia, PA 19101</u> | | |
| Creditor's email address, if known _____ | | |
| Date debt was incurred _____ | | |
| Last 4 digits of account number ____ _ | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____ | Describe debtor's property that is subject to a lien <u>Point of Sale Software</u> Describe the lien <u>Software purchase</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| Remarks: Business Software Loan | | |

Debtor Metroplex Recovery, LLC
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| Part 1: Additional Page Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|--|---|---|
| 2.7 Creditor's name <u>Mercedes Benz Financial</u> Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u> Creditor's email address, if known <hr/> Date debt was incurred <u>7/10/2021</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>2021 Mercedes-Benz Metris</u> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-top: 1px solid black; border-bottom: 1px solid black; height: 1.2em; margin-bottom: 5px;"></div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; height: 1.2em;"></div> |

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| Part 1: Additional Page | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|--|---|--|
| 2.8 Creditor's name <u>Mercedes Benz Financial</u> | Describe debtor's property that is subject to a lien <u>2022 Mercedes-Benz Metris</u> | <u>\$39,264.00</u> |
| Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u> | Describe the lien <hr/> | |
| Creditor's email address, if known <hr/> | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| Date debt was incurred <hr/> | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | |
| Last 4 digits of account number <u>0 0 0 1</u> | As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____ | | |

Debtor Metroplex Recovery, LLC
Name

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| Part 1: Additional Page Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|---|---|---|
| 2.9 Creditor's name <u>Mercedes Benz Financial</u> Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u> Creditor's email address, if known <hr/> Date debt was incurred <u>03/30/2022</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>0</u> <u>1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>2021 Mercedes-Benz Metris</u> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 5px 0;">\$35,640.00</div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 5px 0;">\$29,545.00</div> |

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| Part 1: Additional Page | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim |
|--|--|--|
| <p>2.10 Creditor's name <u>Mercedes Benz Financial</u></p> <p>Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>5/12/2022</u></p> <p>Last 4 digits of account number <u>2</u> <u>0</u> <u>0</u> <u>1</u></p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p style="margin-left: 40px;">1) Mercedes Benz Financial; 2) US Dept of Treasury SBA</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> | <p>Describe debtor's property that is subject to a lien <u>2022 Mercedes-Benz Metris</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p><u>\$35,510.00</u></p> <p><u>\$39,623.00</u></p> |

Debtor Metroplex Recovery, LLC
Name

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| Part 1: Additional Page | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim |
|---|--|--|
| <p>2.11 Creditor's name <u>Mercedes Benz Financial</u></p> <p>Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>04/30/2022</u></p> <p>Last 4 digits of account number <u>9</u> <u>0</u> <u>0</u> <u>1</u></p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p style="margin-left: 40px;">1) Mercedes Benz Financial; 2) US Dept of Treasury SBA</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> | <p>Describe debtor's property that is subject to a lien <u>2022 Mercedes-Benz Metris</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p><u>\$33,070.00</u></p> <p><u>\$39,259.00</u></p> |

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Case number (if known) 23-42712-MXM-11(V)

| Part 1: Additional Page Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|--|---|---|
| 2.12 Creditor's name <u>Mercedes Benz Financial</u> Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u> Creditor's email address, if known <hr/> Date debt was incurred <u>7/6/2021</u> Last 4 digits of account number <u>2</u> <u>0</u> <u>0</u> <u>1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>2021 Mercedes-Benz Metris</u> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 0 0 10px 0;">\$59,707.00</div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 0 0 10px 0;">\$28,597.00</div> |

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Name

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| Part 1: Additional Page | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim |
|---|--|--|
| <p>2.13 Creditor's name <u>Mercedes Benz Financial</u></p> <p>Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>07/02/2021</u></p> <p>Last 4 digits of account number <u>5</u> <u>0</u> <u>0</u> <u>1</u></p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p style="margin-left: 40px;">1) Mercedes Benz Financial; 2) US Dept of Treasury SBA</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> | <p>Describe debtor's property that is subject to a lien <u>2022 Mercedes-Benz Metris</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p><u>\$27,727.00</u></p> <p><u>\$25,000.00</u></p> |

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| Part 1: Additional Page | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim |
|---|---|---|
| 2.15 Creditor's name <u>Mercedes Benz Financial</u> Creditor's mailing address <u>5450 N Cumberland Ave</u> <u>Chicago, IL 60656</u> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <u>5</u> <u>0</u> <u>0</u> <u>1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>2018 Mercedes-Benz Sprinter</u> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 0 10px;">\$37,364.00</div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; margin: 0 10px;">\$24,884.00</div> |

| Part 1: Additional Page | | Column A | Column B | |
|---|---|---|--|-------------|
| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | | Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim | |
| 2.16 | Creditor's name Mercedes Benz Financial | Describe debtor's property that is subject to a lien 2022 Mercedes-Benz Metris Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$37,547.00 | \$29,000.00 |
| | Creditor's mailing address 5450 N Cumberland Ave Chicago, IL 60656 | | | |
| | Creditor's email address, if known | | | |
| | Date debt was incurred 09/09/2022 | | | |
| | Last 4 digits of account number 2 0 0 1 | | | |
| Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | | |

Debtor Metroplex Recovery, LLC
Name

Case number (if known) 23-42712-MXM-11(V)

| Part 1: Additional Page | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim |
|---|--|---|
| <p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p> | | |
| <p>2.17 Creditor's name <u>National Funding</u></p> <p>Creditor's mailing address <u>9530 Towne Centre Dr</u> <u>San Diego, CA 92121</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p style="margin-left: 20px;"><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p style="margin-left: 20px;"><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.5</u></p> <p>Remarks: MCA</p> | <p>Describe debtor's property that is subject to a lien <u>JPMorgan Chase Bank (mma 4604), JP Morgan Chase bank (7977), Square</u></p> <p>Describe the lien <u>MCA</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | <p><u>\$111,470.00</u></p> <p><u>\$17,971.00</u></p> |

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| Part 1: Additional Page | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim |
|--|---|---|
| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | | |
| 2.18 Creditor's name <u>Tarrant County</u> Creditor's mailing address <u>Linebarger Goggan Blair & Sampson, LLP</u> <u>c/o John Kendrick Turner</u> <u>2777 N. Stemmons Freeway Suite 1000</u> <u>Dallas, TX 76196</u> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number ____ _ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____ | Describe debtor's property that is subject to a lien <div style="text-align: right; border-top: 1px solid black; border-bottom: 1px solid black;">\$209.78</div> Describe the lien <u>State Tax Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-top: 1px solid black; border-bottom: 1px solid black;">unknown</div> |
| Remarks: Ad valorem taxes | | |

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| Part 1: Additional Page Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim |
|---|--|---|
| 2.19 Creditor's name <u>US Dept of Treasury SBA</u> Creditor's mailing address <u>P.O. Box 97901</u> <u>Saint Louis, MO 63197</u> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>See continuation page.</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | Describe debtor's property that is subject to a lien <u>JPMorgan Chase Bank (mma 4604), JP Morgan Chase bank (7977), Square, 6-MERCEDES BENCH ADAPTERS, 6-AUTOPROPAD G2 OR BASIC, 6-XHORSE KEY READER, 6-KEY TOOL XHORSE, AUTEL IM608, 2-AUTOHEX, TOPDON PROGRAMMER, AVDI BMW, AVDI MERCEDES, MDP PROGRAMMER, WITECH MICROPOD, FLEX PROGRAMMER, CAR PROG, 2-AEZ FLASHER, IDPRO, LONDSOR, BENHFORCE HARNESS, 08D LINK ALFA 08D, Dell Computer Core i9 XPS with Samsung Monitor, Asus Computer and 2 LG monitors, 5 - desktop Dell Computers Inspiron core i3 with monitors, Hp Laserjet P1102, hp laserjet pro mf428fdw, canon mf455dw, CANON MF445DW, 6-ILCO SPEED 045 MACHINE, 6-HIGH SECURITY MACHINE XC002 OR XP007, 6 XHORSE DOLPHIN MACHINE AUTOMATIC, 6-VVDI PROG, 6-VVDI2, 6 - VVDI MB, 2021 Mercedes-Benz Metris, 2019 Ford Transit Connect, 2019 Ford Transit, 2021 Mercedes-Benz Metris, 2022 Mercedes-Benz Metris, 2021 Mercedes-Benz Metris, 2022 Mercedes-Benz Metris, 2021 Mercedes-Benz Metris, 2018 Mercedes-Benz Sprinter, 2022 Mercedes-Benz Metris, 2022 Mercedes-Benz Metris, Keys, fwlocksmith.com, friscocarkeys.com, fortworthcarkeys.com, dfwtowingandrecovery.com, arlingtoncarkeys.com, keyninjas.cn, keyninjas.com.cn, keyninjas.net, keyninjas.org.cn, lauramaidservices.com, metroplexadvancedprogrammin.com, metroplexlocksmith.com, keyninjas.net.cn, metroplexmdp.com, metroplexrecovery.com</u> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$1,836,900.00</div> <div style="border-bottom: 1px solid black; margin-bottom: 5px;">\$597,871.00</div> |

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| Part 1: Additional Page Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | <i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small> | <i>Column B</i> Value of collateral that supports this claim |
|--|--|---|
| 2.20 Creditor's name <u>Wide Merchant Capital</u> Creditor's mailing address <u>300 Delaware Ave 210</u> <u>Wilmington, DE 19801</u> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.5</u> | Describe debtor's property that is subject to a lien <u>JPMorgan Chase Bank (mma 4604), JP Morgan Chase bank (7977), Square</u> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <div style="border-top: 1px solid black; margin-bottom: 5px;">\$68,393.00</div> <div style="border-top: 1px solid black; margin-bottom: 5px;">\$17,971.00</div> |
| Remarks: MCA | | |

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Part 1: Additional Page

2.19 Creditor's name

US Dept of Treasury SBA

Specify each creditor, including this creditor, and its relative priority.

For JPMorgan Chase Bank (mma 4604): 1) US Dept of Treasury SBA; 2) Legend Advance Funding II LLC; 3) National Funding; 4) Wide Merchant Capital; For JP Morgan Chase bank (7977): 1) US Dept of Treasury SBA; 2) Legend Advance Funding II LLC; 3) National Funding; 4) Wide Merchant Capital; For Square: 1) US Dept of Treasury SBA; 2) Legend Advance Funding II LLC; 3) National Funding; 4) Wide Merchant Capital; For 2021 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2019 Ford Transit Connect: 1) Ford Motor Credit ; 2) US Dept of Treasury SBA; For 2019 Ford Transit: 1) Ford Motor Credit Company LLC; 2) US Dept of Treasury SBA; For 2021 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2022 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2021 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2022 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2022 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2021 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2018 Mercedes-Benz Sprinter: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2022 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA; For 2022 Mercedes-Benz Metris: 1) Mercedes Benz Financial; 2) US Dept of Treasury SBA

Debtor Metroplex Recovery, LLC
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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| Stephen G. Wilcox Wilcox Law, PLLC P. O. Box 201849 Arlington, TX 76006-1849 | Line 2. <u>4</u> | — — — — |
| Peac Solutions P.O. Box 13604 Philadelphia, PA 19101 | Line 2. <u>6</u> | — — — — |
| Linebarger, Goggan, Blair & Sampson, LLP Attn: John Kendrick Turner 2777 N Stemmons Frwy, Suite 1000 Dallas, TX 75207 | Line 2. <u>18</u> | — — — — |
| Dawn Whalen Theiss Assistant U.S. Attorney 1100 Commerce St., Suite 300 Dallas, TX 75242 | Line 2. <u>19</u> | — — — — |
| | Line 2. <u> </u> | — — — — |
| | Line 2. <u> </u> | — — — — |
| | Line 2. <u> </u> | — — — — |
| | Line 2. <u> </u> | — — — — |
| | Line 2. <u> </u> | — — — — |

Debtor Metroplex Recovery, LLC
Name

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| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|-------------------|---|---|
| <hr/> <hr/> <hr/> | Line 2. <hr/> | <hr/> <hr/> <hr/> <hr/> |

Fill in this information to identify the case:

Debtor name Metroplex Recovery, LLC

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): 23-42712-MXM-11(V)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service

P.O. Box 7346

Philadelphia, PA 19101-7340

Date or dates debt was incurred

3/31/2023 & 6/30/2023

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

Remarks: 941 taxes for 3/31/2023 & 6/30/2023

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$38,961.57

Priority amount

\$38,961.57

2.2 Priority creditor's name and mailing address

Internal Revenue Service

P.O. Box 7346

Philadelphia, PA 19101-7340

Date or dates debt was incurred

2023

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

Remarks: 940 taxes for 2023

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

\$500.00

\$500.00

Debtor **Metroplex Recovery, LLC**
Name

Case number (if known) **23-42712-MXM-11(V)**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

A1 Premier Tax

1148 W Pioneer Pkwy

Arlington, TX 76013

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: Services

Is the claim subject to offset?

☒ No

☐ Yes

\$72,211.00

3.2 Nonpriority creditor's name and mailing address

AIS Portfolio Services, LP

Attn: Ally Bank Department

4515 N. Santa Fe Ave Dept. APS

Oklahoma City, OK 73118

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

unknown

3.3 Nonpriority creditor's name and mailing address

AMA Recovery Group

3131 Eastside St #350

Houston, TX 77098

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

unknown

3.4 Nonpriority creditor's name and mailing address

CESC

14925 Kinsport Rd

Fort Worth, TX 76155

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

unknown

Debtor **Metroplex Recovery, LLC** Case number (if known) **23-42712-MXM-11(V)**
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Part 2: Additional Page

| | |
|---|---|
| <p>3.5 Nonpriority creditor's name and mailing address</p> <p><u>Empire Recovery</u></p> <p><u>10 W. 37th St SE RM 602</u></p> <p><u>New York, NY 10018</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |
| <p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>Exxon Mobile</u></p> <p><u>P.O. Box 6293</u></p> <p><u>Carol Stream, IL 60197</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <u>\$8,669.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |
| <p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Friedman Suder and Cooke</u></p> <p><u>604 E 4th Street Ste 200</u></p> <p><u>Fort Worth, TX 76102</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |
| <p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>Kel Properties</u></p> <p><u>1922 NE 149th St</u></p> <p><u>Miami, FL 33181</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <u>\$11,200.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease Deficiency</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> |

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Part 2: Additional Page

| | | |
|-------------|--|---|
| 3.9 | Nonpriority creditor's name and mailing address <u>Prince Parker</u> <u>P.O. Box 474690</u> <u>Charlotte, NC 28247</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Remarks: collecting for AT&T | As of the petition filing date, the claim is: <u>\$22,093.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.10 | Nonpriority creditor's name and mailing address <u>Scheef and Hone</u> <u>500 North Akard St 2700</u> <u>Dallas, TX 75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$5,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.11 | Nonpriority creditor's name and mailing address <u>Sun Valley Industrial Park, LP</u> <u>4900 Sun Valley Drive</u> <u>Fort Worth, TX 76102</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$103,165.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.12 | Nonpriority creditor's name and mailing address <u>Texas Workforce Commission</u> <u>Office of Attorney General</u> <u>BK/Collections</u> <u>P.O. BOX 12548, MC008</u> <u>Austin, TX 78711</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$1,401.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor **Metroplex Recovery, LLC** Case number (if known) **23-42712-MXM-11(V)**
Name

Part 2: Additional Page

| | | | |
|-------------|--|---|---------------------------|
| 3.13 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | <u>\$11,965.00</u> |
| | <u>Wex Fleet Card</u> | <i>Check all that apply.</i> | |
| | <u>1 Hancock Street</u> | <input type="checkbox"/> Contingent | |
| | <u>Portland, ME 04101</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | | Basis for the claim: <u>Credit Card</u> | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? | |
| | Last 4 digits of account number _____ | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor **Metroplex Recovery, LLC**
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|--|--|---|
| 4.1 | AT&T Wireless PO Box 536216 Atlanta, GA 30353 | Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____ | ____ _ |
| 4.2 | U.S. Department of the Treasury Bureau of the Fiscal Service P.O. Box 1686 Birmingham, AL 35201 | Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____ | ____ _ |

Debtor **Metroplex Recovery, LLC**
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1** 5a. **\$39,461.57**

5b. **Total claims from Part 2** 5b. **+** **\$236,204.00**

5c. **Total of Parts 1 and 2** 5c. **\$275,665.57**
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Metroplex Recovery, LLC

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): 23-42712-MXM-11(V) Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|--|---|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | <u>Commercial lease</u> <u>Contract to be ASSUMED</u> | <u>Pioneer 303 Investments</u> <u>2026 W Pioneer Pkwy C1</u> <u>Arlington, TX 76012</u> |
| | State the term remaining | <u>0 months</u> | |
| | List the contract number of any government contract | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |

Fill in this information to identify the case:

Debtor name Metroplex Recovery, LLC

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): 23-42712-MXM-11(V)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|--|-------------------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 Adrian Torres | 401 Hemphill St. Apt. 502 Street Fort Worth, TX 76104 City State ZIP Code | Empire Recovery | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | | Friedman Suder and Cooke | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | | Legend Advance Funding II LLC | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | Internal Revenue Service | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| | | US Dept of Treasury SBA | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | Marlin Leasing Corporation | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | National Funding | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | Wide Merchant Capital | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | AMA Recovery Group | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor Metroplex Recovery, LLC
Name

Case number (if known) 23-42712-MXM-11(V)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

CIT First Citizens Bank

☒ D
☐ E/F
☐ G

CIT First Citizens Bank

☒ D
☐ E/F
☐ G

Sun Valley Industrial Park,
LP

☐ D
☒ E/F
☐ G

Ford Motor Credit

☒ D
☐ E/F
☐ G

Ford Motor Credit
Company LLC

☒ D
☐ E/F
☐ G

Mercedes Benz Financial

☒ D
☐ E/F
☐ G

Mercedes Benz Financial

☒ D
☐ E/F
☐ G

Mercedes Benz Financial

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☐ E/F
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☐ G

Mercedes Benz Financial

☒ D
☐ E/F
☐ G

Debtor Metroplex Recovery, LLC Case number (if known) 23-42712-MXM-11(V)
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column 1: Codebtor | | Column 2: Creditor | |
|--------------------|--|--------------------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| | | <u>Mercedes Benz Financial</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 | _____ Street _____ _____ City State ZIP Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

Debtor name Metroplex Recovery, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 23-42712-MXM-11(V) Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$602,121.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$602,121.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$2,928,561.78

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$39,461.57

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$236,204.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$3,204,227.35

Fill in this information to identify the case:

Debtor name Metroplex Recovery, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 23-42712-MXM-11(V)

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/03/2023
MM/ DD/ YYYY

X

/s/ Adrian Torres

Signature of individual signing on behalf of debtor

Adrian Torres

Printed name

Manager and Member

Position or relationship to debtor